

EMCORE CORP  
Form S-8  
June 08, 2016

As Filed With the Securities and Exchange Commission on June 8, 2016  
Registration No. 333-  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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EMCORE CORPORATION  
(Exact name of registrant as specified in its charter)

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New Jersey (State or other jurisdiction of incorporation or organization) (Address, including zip code, of Principal Executive Offices)	2015 W. Chestnut Street Alhambra, California 91803	22-2746503 (I.R.S. Employer Identification Number)
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EMCORE Corporation 2012 Equity Incentive Plan (As Amended and Restated Effective as of January 13, 2016)  
(Full title of the plans)

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Mark B. Weinswig  
Chief Financial Officer  
EMCORE Corporation  
2015 W. Chestnut Street  
Alhambra, California 91803  
(Name and address of agent for service)

(626) 293-3400  
(Telephone number, including area code, of agent for service)

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With Copies To:

Shelly Heyduk, Esq.  
O'Melveny & Myers LLP  
610 Newport Center Drive, Suite 1700  
Newport Beach, California 92660  
(949) 823-6900

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definition of "large accelerated filer", "accelerated filer", and "smaller reporting company" in Rule 12b-2 of the Exchange Act. " Large accelerated filer " Accelerated filer  Non-accelerated filer " Smaller reporting company



## CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to Be Registered <sub>(1)</sub>	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, no par value per share	500,000 <sup>(1)(2)</sup> shares	\$5.60 <sup>(3)</sup>	\$2,800,000 <sup>(3)</sup>	\$281.96 <sup>(3)</sup>

This Registration Statement covers, in addition to the number of shares of EMCORE Corporation, a New Jersey corporation (the "Company" or the "Registrant"), common stock, no par value per share (the "Common Stock"), stated above, options and other rights to purchase or acquire the shares of Common Stock covered by this Registration Statement and, pursuant to Rule 416 under the Securities Act of 1933, as amended (the "Securities Act"), an additional indeterminate number of shares, options and rights that may be offered or issued pursuant to the EMCORE Corporation 2012 Equity Incentive Plan (As Amended and Restated Effective as of January 13, 2016) (the "Plan") as a result of one or more adjustments under the Plan to prevent dilution resulting from one or more stock splits, stock dividends or similar transactions.

(1) Each share of Common Stock is accompanied by a preferred share purchase right under the Tax Benefits Preservation Plan, dated September 17, 2014, by and between the Company and American Stock Transfer & Trust Company, LLC.

(2) Pursuant to Securities Act Rule 457(h), the maximum offering price, per share and in the aggregate, and the registration fee were calculated based upon the average of the high and low prices of the Common Stock on June 3, 2016, as quoted on the Nasdaq Global Market.

The Exhibit Index for this Registration Statement is at page 6.

EXPLANATORY NOTE

This Registration Statement is filed by the Company to register additional securities issuable pursuant to the Plan and consists of only those items required by General Instruction E to Form S-8.

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PART I  
INFORMATION REQUIRED IN THE  
SECTION 10(a) PROSPECTUS

The document(s) containing the information specified in Part I of Form S-8 will be sent or given to participants as specified by Securities Act Rule 428(b)(1).

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents of the Company filed with the Securities and Exchange Commission (the "Commission") are incorporated herein by reference:

(a) The Company's Registration Statements on Form S-8, filed with the Commission on July 1, 2014 and December 27, 2012 (Commission File No. 333-197179 and 333-185699, respectively);

(b) The Company's Annual Report on Form 10-K for its fiscal year ended September 30, 2015, filed with the Commission on December 14, 2015 (Commission File No. 001-36632);

(b) The Company's Quarterly Reports on Form 10-Q for its fiscal quarter ended December 31, 2015, filed with the Commission on February 4, 2016, and its fiscal quarter ended March 31, 2016, filed with the Commission on May 5, 2016 (Commission File No. 001-36632);

(c) The Company's Current Reports on Form 8-K, filed with the Commission on November 18, 2015, December 8, 2015 (with respect to Items 5.02 and 9.01 only), March 14, 2016 (with respect to Items 5.02, 5.07, and 9.01 only), June 6, 2016 (with respect to Item 5.02 only) and June 8, 2016 (with respect to Item 5.02 and the corresponding portion of Item 9.01 only) (each, Commission File No. 001-36632); and

(d) The description of the Company's Common Stock contained in its Registration Statement on Form 8-A filed with the Commission on February 26, 1997 (Commission File No. 000-22175), and any other amendment or report filed for the purpose of updating such description; and

(e) The description of the Company's preferred share purchase right contained in its Registration Statement on Form 8-A filed with the Commission on September 18, 2014 (Commission File No. 001-36632), and any other amendment or report filed for the purpose of updating such description.

All documents subsequently filed by the Company pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing of such documents; provided, however, that documents or information deemed to have been furnished and not filed in accordance with Commission rules shall not be deemed incorporated by reference into this Registration Statement. Any statement contained herein or in a document, all or a portion of which is incorporated or deemed to be incorporated by reference herein, shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or amended, to constitute a part of this Registration Statement.

Item 5. Interests of Named Experts and Counsel

Not applicable.

Item 6. Indemnification of Directors and Officers

Section 14A:3-5 of the New Jersey Business Corporation Act provides that a corporation may indemnify a corporate agent made a party to a proceeding (other than a proceeding by or in the right of the corporation) by reason of the fact that such person was a corporate agent, against expenses and liabilities in connection with any proceeding if he or she acted in good faith and in a manner he or she reasonably believed to be in, or not opposed to, the best interests of the corporation and, with respect to any criminal proceeding (other than a proceeding by or in the right of the corporation) has no reasonable cause to believe his or her conduct was unlawful.

The Company's Restated Certificate of Incorporation and By-Laws include provisions (i) to reduce the personal liability of the Company's directors for monetary damage resulting from breaches of their fiduciary duty, and (ii) to permit the Company to indemnify its directors and officers to the fullest extent permitted by New Jersey law. The Company has obtained directors' and officers' liability insurance that insures such persons against the costs of defense, settlement, or payment of a judgment under certain circumstances. The Company has also entered into indemnification agreements with each of its executive officers and directors. The form of such indemnification agreement is attached as Exhibit 10.1 to the Company's Current Report on Form 8-K, filed with the Commission on December 14, 2012.

Item 8. Exhibits.

See the attached Exhibit Index at page 6, which is incorporated herein by reference.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Alhambra, State of California, on June 8, 2016.

EMCORE CORPORATION

By: /s/ Mark B. Weinswig  
Mark B. Weinswig  
Chief Financial Officer

## POWER OF ATTORNEY

Each person whose signature appears below constitutes and appoints Jeffrey Rittichier and Mark B. Weinswig, and each of them, acting individually and without the other, as his or her true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him or her and in his or her name, place, and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments, exhibits thereto and other documents in connection therewith) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or either of them individually, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Jeffrey Rittichier Jeffrey Rittichier	Chief Executive Officer, Director (Principal Executive Officer)	June 8, 2016
/s/ Mark B. Weinswig Mark B. Weinswig	Chief Financial Officer (Principal Financial and Accounting Officer)	June 8, 2016
/s/ Robert L. Bogomolny Robert L. Bogomolny	Director	June 8, 2016
s/ Ettore J. Coringrato, Jr. Ettore J. Coringrato, Jr.	Director	June 8, 2016
/s/ Stephen L. Domenik Stephen L. Domenik	Director	June 8, 2016
/s/ Gerald J. Fine, Ph.D. Gerald J. Fine, Ph.D.	Director	June 8, 2016
/s/ Rex S. Jackson Rex S. Jackson	Director	June 8, 2016

EXHIBIT INDEX

Exhibit Number	Description of Exhibit
4.	Emcore Corporation 2012 Equity Plan (As Amended and Restated Effective as of January 13, 2016). (Filed as Exhibit 10.1 to the Company's Current Report on Form 8-K, filed with the Commission on March 14, 2016 (Commission File No. 001-36632) and incorporated herein by this reference.)
5.	Opinion of O'Melveny & Myers LLP (opinion re legality).
23.1	Consent of KPMG LLP (consent of independent registered public accounting firm)
23.2	Consent of O'Melveny & Myers LLP (included in Exhibit 5)
24.	Power of Attorney (included in this Registration Statement under "Signatures").