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SCIENTIFIC INDUSTRIES INC  
Form 8-K  
February 26, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 24, 2004

SCIENTIFIC INDUSTRIES, INC.

\_\_\_\_\_  
(Exact name of registrant as specified in its charter)

Delaware	000-6658	04-2217279
_____ (State or other jurisdiction of incorporation)	_____ (Commission File Number)	_____ (I.R.S. Employer Identification No.)

Airport International Plaza, 70 Orville Drive  
Bohemia, New York 11716

\_\_\_\_\_  
(Address of principal executive offices)

(631) 567-4700

\_\_\_\_\_  
Registrant's telephone number,  
including area code

Not Applicable

\_\_\_\_\_  
(Former name or former address,  
if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

The Board of Directors of the Company on February 24, 2004 declared a dividend of \$.05 per share of Common Stock payable on March 15, 2004 to holders of records as of the close of business on March 4, 2004.

ITEM 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibits

Exhibit No.	Exhibit
_____	_____

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99.1

Press Release dated February 24, 2004 concerning cash dividend.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCIENTIFIC INDUSTRIES, INC.  
(Registrant)

Date: February 25, 2004

By: /s/ Helena R. Santos

\_\_\_\_\_  
Helena R. Santos, President and  
Chief Executive Officer