Edgar Filing: Celanese CORP - Form 4

Form 4 March 11, 2											
FORM	ЛЛ								OMB A	PPROVAL	
	UNITED	STATES			AND EXCH 1, D.C. 2054		GE C	OMMISSION	OMB Number:	3235-0287	
Check this box if no longer subject to Section 16. Form 4 or Form 5 Filed pursuant to Sect			F CHAI	NGES IN SECU	BENEFIC RITIES	IAL			Expires: Estimated burden hou response	urs per	
obligati may con <i>See</i> Inst 1(b). (Print or Type	ntinue. Section 176			•	lding Company	•		1935 or Section	1		
		_ *									
Blackstone LR Associates (Cayman) Symbol				er Name an ese CORP	d Ticker or Tr	ading		5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First) (Middle)		of Earliest Transaction				(Check all applicable)			
C/O THE BLACKSTONE 03/09/2 GROUP, 345 PARK AVENUE				Day/Year) 2005				Director X_ 10% Owner Officer (give title below) Other (specify below)			
(Street) 4. If Ame				nendment, Date Original				6. Individual or Joint/Group Filing(Check			
NEW YOF	RK, NY 10154		Filed(Me	onth/Day/Ye	ar)			Applicable Line) Form filed by O _X_ Form filed by M Person			
(City)	(State)	(Zip)	Tal	ole I - Non-	Derivative Se	curitie	s Acqu	iired, Disposed of	, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	nsaction Date 2A. Deemed			4. Securities A our Disposed of (Instr. 3, 4 an	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Series A common stock, par value \$0.0001 per share	03/09/2005			Code V $J_{(1)}^{(1)}$	Amount 4,305,679	(D) A	Price (<u>1</u>)	4,305,679	I	See Footnotes (1) (2) (3) (4) (5) (6) (7)	
Series A common stock, par value \$0.0001 per share	03/09/2005			J <u>(1)</u>	298,611	А	<u>(1)</u>	298,611	I	See Footnotes (1) (2) (3) (4) (5) (6) (7)	

Edgar Filing: Celanese CORP - Form 4

Series A								
common								See
stock, par	03/09/2005	J (1)	2,340,976	Δ	<u>(1)</u>	2,340,976	T	footnotes
value	03/07/2003	<u> </u>	2,540,770	11	<u></u>	2,540,970	1	(1) (2) (3) (4)
\$0.0001								$\underline{(5)} \underline{(6)} \underline{(7)}$
per share								

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of	9. Nu
Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration D	ate	Amou	int of	Derivative	Deriv
or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secu
Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ities	(Instr. 5)	Bene
Derivative				Securities			(Instr.	3 and 4)		Owne
Security				Acquired						Follo
				(A) or						Repo
				Disposed						Trans
				of (D)						(Instr
				(Instr. 3,						
				4, and 5)						
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		
	or Exercise Price of Derivative	Conversion (Month/Day/Year) or Exercise Price of Derivative	or Exercise any Price of (Month/Day/Year) Derivative	Conversion (Month/Day/Year) Execution Date, if Transaction or Exercise any Code Price of (Month/Day/Year) (Instr. 8) Derivative Security	Conversion or Exercise Price of Derivative Security (Month/Day/Year) Derivative Security (Month/Day/Year) (Month/Day/Year) (Instr. 8) Securites Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Conversion (Month/Day/Year) Execution Date, if or Exercise any (Month/Day/Year) (Month/Day/Year) Code of (Month/Day/ Price of (Month/Day/Year) (Instr. 8) Derivative Security Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) Date Exercisable	Conversion (Month/Day/Year) Execution Date, if any Code of (Month/Day/Year) Expiration Date Price of (Month/Day/Year) (Month/Day/Year) (Instr. 8) Derivative Security Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) Date Expiration Exercisable Date	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)Transaction Number Code ofExpiration Date (Month/Day/Year)Amou Under Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Expiration Date (Month/Day/Year)Amou Under Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Expiration Date (Month/Day/Year)Amou Under Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Expiration Date (Instr. 3) Acquired (Instr. 3)Amou Under Securities Acquired (Instr. 3) Acquired (Instr. 3, A and 5)Expiration Date (Instr. 3) Acquired (Instr. 3)Amou (Instr. 3) Acquired (Instr. 3) Acquired (Instr. 3) Acquired (Instr. 3) Acquired (Instr. 3)Expiration Date (Instr. 3) Acquired (Instr. 3) (Instr. 3) (Inst	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)TransactionNumber Code ofExpiration Date (Month/Day/Year)Amount of Underlying Securities (Instr. 8)Derivative Security(Month/Day/Year)(Month/Day/Year)Derivative Securities (A) or Disposed of (D) (Instr. 3, 4, and 5)Tervine (Month/Day/Year)Amount of Underlying Securities (Instr. 3 and 4)MountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstructionInstructionInstructionInstructionMountInstructionInstruct	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)TransactionNumber of ofExpiration Date (Month/Day/Year)Amount of Underlying Securities (Instr. 5)Derivative Securities (Month/Day/Year)Derivative Securities (Month/Day/Year)Derivative Securities (Month/Day/Year)Derivative Securities (Month/Day/Year)Derivative Securities (Month/Day/Year)Derivative Securities (Instr. 5)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Derivative (Month/Day/Year)Date (Month/Day/Year)Amount of (Instr. 5)Derivative (Instr. 5)SecurityImage: Security (Month/Day/Year)Image: Security (Month/Day/Year)Image: Security (Instr. 5)Image: Security (Instr. 5)Image: Security (Instr. 5)Image: Security (Instr. 5)Image: Security (Instr. 5)Image: SecurityImage: Security (Month/Day/Year)Image: Security (Image: Security (Instr. 3, 4, and 5)Image: Security (Image: Security (Image: Security)Image: SecurityI

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Blackstone LR Associates (Cayman) IV Ltd. C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154		Х				
Blackstone Capital Partners (Cayman) Ltd 1 C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154		Х				
Blackstone Capital Partners (Cayman) Ltd 2 C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154		Х				

Х

Х

Χ

Blackstone Capital Partners (Cayman) Ltd 3 C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154

PETERSON PETER G C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154

SCHWARZMAN STEPHEN A C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154

Signatures

/s/ Robert L. Friedman, 03/09/2005 Director

<u>**</u>Signature of Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents shares of Series A common stock distributed by Celanese Corporation to Blackstone Capital Partners (Cayman) Ltd. 1 ("Cayman 1"), Blackstone Capital Partners (Cayman) Ltd. 2 ("Cayman 2") and Blackstone Capital Partners (Cayman) Ltd. 3 ("Cayman 3")

(1) and, collectively with Cayman 1 and Cayman 2, the "Cayman Entities") as a stock dividend on the shares of Series B common stock held by the Cayman Entities, which distribution is exempt under Rule 16a-9 under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

Cayman 1, Cayman 2 and Cayman 3 respectively own 4,305,679, 298,611 and 2,340,976 shares of the Series A common stock reported as beneficially owned in the above table. Blackstone Capital Partners (Cayman) IV L.P. ("BCP IV") owns 100% of Cayman 1.

(2) Blackstone Family Investment Partnership (Cayman) IV-A L.P. ("BFIP") and Blackstone Capital Partners (Cayman) IV-A L.P. ("BCP IV-A") collectively own 100% of Cayman 2. Blackstone Chemical Coinvest Partners (Cayman) L.P. ("BCCP" and, collectively with BCP IV, BFIP and BCP IV-A, the "Blackstone Funds") owns 100% of Cayman 3.

Each of the Blackstone Funds may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities owned by such Blackstone Funds. Blackstone Management Associates (Cayman) IV L.P. ("BMA") is the general partner of each

- (3) of the Blackstone Funds and, therefore, may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities. Blackstone LR Associates (Cayman) IV Ltd. ("BLRA") is the general partner of BMA and may, therefore, be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities.
- (4) Messrs. Peter G. Peterson and Stephen A. Schwarzman are directors and controlling persons of BLRA and, as such, may be deemed to share beneficial ownership of the shares of Series A common stock held by the Cayman Entities.
- (5) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.
- (6) Information with respect to each of the Reporting Persons is given solely by such Reporting Persons, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the Reporting Persons, other than the Cayman Entities, herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Series A common stock covered by this

(7) Imag shar not be declined an admission that ne of it is the bencherar owner of any of the shares of series A common stock covered by this
 Statement. Each of BLRA, BMA, Messrs. Peter G. Peterson and Stephen A. Schwarzman disclaims beneficial ownership of the Series A common stock, except to the extent of its or his pecuniary interest in such shares of Series A common stock.

Remarks:

(See signatures of other Reporting Persons attached as Exhibit 99.1)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Edgar Filing: Celanese CORP - Form 4

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.