

Edgar Filing: DYNEGY INC /IL/ - Form 8-K

DYNEGY INC /IL/  
Form 8-K  
April 29, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 29, 2002

DYNEGY INC.  
(Exact Name of Registrant as Specified in its Charter)

Illinois	1-15659	74-2928353
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1000 Louisiana, Suite 5800  
Houston, Texas 77002  
(Address of principal executive offices)

Registrant's telephone number, including area code: (713) 507-6400

Not Applicable  
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

Dynegy Inc. ("Dynegy") has recently become aware of the public announcement of several class action lawsuits that have been commenced on behalf of purchasers of publicly traded securities of Dynegy generally during the period between April 2001 and April 2002. Dynegy has not been served with complaints relating to these actions. However, based on press reports relating to these complaints, Dynegy understands that they principally assert that Dynegy and certain of its officers and directors violated the federal securities laws in connection with Dynegy's accounting treatment and disclosure of the natural gas supply transaction that was entered into by Dynegy in April 2001 and the subject of Dynegy's Current Report on Form 8-K filed on April 25, 2002. Dynegy anticipates that additional suits of this nature may be commenced and that all such suits will eventually be consolidated in a single court. Dynegy will fully analyze these allegations once the complaints are received and, based on its current understanding, believes these allegations are without merit and intends to vigorously defend against them.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

c) Exhibits. The following exhibits are filed with this document: None.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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DYNEGY INC.

BY: /s/ Keith R. Fullenweider

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Keith R. Fullenweider  
Senior Vice President, Deputy General Counsel  
and Secretary

Dated: April 29, 2002