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CONAGRA FOODS INC /DE/
Form 8-K
June 26, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

June 26, 2003
Date of Report (Date of earliest event reported)

ConAgra Foods, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-7275
(Commission
File Number)

47-0248710
(IRS Employer
Identification No.)

One ConAgra Drive, Omaha, Nebraska
(Address of principal executive offices)

68102-5001
(Zip Code)

Registrant's telephone number, including area code
(402) 595-4000

Item 7(c). Exhibits

- 99.1 Press release dated June 26, 2003
- 99.2 Questions and Answers

Item 9. Regulation FD Disclosure

The following information, intended to be furnished under "Item 12. Disclosure of Results of Operations and Financial Condition" of Form 8-K, is instead being furnished under this "Item 9. Regulation FD Disclosure" in accordance with SEC Release No. 33-8216.

ConAgra Foods, Inc. issued a press release and posted a Q&A document on the company's website on June 26, 2003 with earnings information on the company's fourth quarter and fiscal year ended May 25, 2003. The press release

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and related Q&A are furnished with this Form 8-K as exhibits 99.1 and 99.2, respectively.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONAGRA FOODS, INC.

Date: June 26, 2003

By: /s/ J.P. O'Donnell

Name: J.P. O'Donnell
Title:Executive Vice President,
Chief Financial Officer and
Corporate Secretary

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| 99.1 | Press release dated June 26, 2003..... |
| 99.2 | Questions and Answers..... |