

Edgar Filing: JANA PARTNERS LLC - Form SC 13D

JANA PARTNERS LLC
Form SC 13D
February 06, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13D
(RULE 13D-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULE 13D-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO
RULE 13D-2(a)

(Amendment No.)

RADIOLOGIX INCORPORATED

(Name of Issuer)
COMMON STOCK, PAR VALUE \$0.01 PER SHARE

(Title of Class of Securities)
75040K109

(CUSIP Number)

Marc Weingarten, Esq.
SCHULTE, ROTH & ZABEL LLP
919 Third Avenue
New York, New York 10022
(212) 758-2000

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

January 27, 2003

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box . NOTE. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. SEE Rule 13d-7 for other parties to whom copies are to be sent.

1 The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, SEE the NOTES).

(page 1 of 6 pages)

Edgar Filing: JANA PARTNERS LLC - Form SC 13D

CUSIP No. 75040K109

13D

Page 2 of 6 Pages

=====

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)
JANA PARTNERS LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS*

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED
PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION
DELAWARE

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		1,558,174

8 SHARED VOTING POWER
-0-

9 SOLE DISPOSITIVE POWER
1,558,174

10 SHARED DISPOSITIVE POWER
-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,558,174

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
7.22 %

14 TYPE OF REPORTING PERSON*
IA

=====

SEE INSTRUCTIONS BEFORE FILLING OUT!*

CUSIP No. 75040K109

13D

Page 3 of 6 Pages

Edgar Filing: JANA PARTNERS LLC - Form SC 13D

The following constitutes the Schedule 13D filed by the undersigned (the "Schedule 13D").

Item 1. Security and Issuer.

This statement relates to shares (the "Shares") of the common stock, par value \$0.01 per share ("Common Stock"), of Radiologix Incorporated (the "Issuer"). The principal executive offices of the Issuer are located at 3600 JP Morgan Chase Tower, 2200 Ross Avenue, Dallas, TX 75201

Item 2. Identity and Background.

(a) This Statement is filed by JANA Partners LLC, a Delaware limited liability company (the "Reporting Person"). JANA Partners LLC is a private money management firm which holds the Common Stock of the Issuer in various accounts under its management and control. The principals of JANA Partners LLC are Barry Rosenstein and Gary Claar (the "Principals").

(b) The principal business address of the Reporting Person and the Principals is 536 Pacific Avenue, San Francisco, California 94133.

(c) The principal business of the Reporting Person and the Principals is investing for accounts under their management.

(d) Neither the Reporting Person nor the Principals has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) Neither the Reporting Person nor the Principals has, during the last five years, been party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) The Reporting Person is a limited liability company organized in Delaware. The Principals are citizens of the United States of America.

Item 3. Source and Amount of Funds or Other Consideration.

The aggregate purchase price of the 1,558,174 Shares of Common Stock owned beneficially by JANA Partners LLC is \$ 3,992,233. Such Shares of Common Stock were acquired with investment funds in accounts under management.

CUSIP No. 75040K109

13D

Page 4 of 6 Pages

Item 4. Purpose of Transaction.

JANA Partners LLC purchased the Shares based on its belief that the Shares at current market prices are undervalued and represent an

Edgar Filing: JANA PARTNERS LLC - Form SC 13D

arrangements or understandings between the Reporting Person and any other Person, with respect to the securities of the Issuer.

Item 7. Material to be Filed as Exhibits.

None.

SIGNATURES

After reasonable inquiry and to the best of his knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: February 6, 2003

JANA PARTNERS LLC

By: /s/ BARRY S. ROSENSTEIN

Barry S. Rosenstein
Managing Partner

By: /s/ GARY CLAAR

Gary Claar
Managing Director

CUSIP No. 75040K109

13D

Page 6 of 6 Pages

SCHEDULE A

Transactions in the Shares During the Past 60 Days

Shares of Common Stock Purchased (Sold)	Price Per Share(\$)	Date of Purchase (Sale)
--	------------------------	----------------------------

JANA PARTNERS LLC

620,000	2.5188	12/19/02
35,000	2.1707	12/20/02
22,000	2.0564	12/24/02
55,000	2.0349	12/26/02
8,000	2.0500	12/30/02
110,000	2.1955	12/31/02
20,000	2.4264	01/02/03
4,600	2.1233	01/22/03
50,200	2.1897	01/23/03
18,000	2.1576	01/24/03

Edgar Filing: JANA PARTNERS LLC - Form SC 13D

152,800	2.1620	01/27/03
92,200	2.1803	01/28/03
26,400	2.1599	01/29/03
11,300	2.1839	01/30/03
1,400	2.2000	01/31/03
69,300	2.3449	02/03/03
89,300	2.3996	02/04/03
42,300	2.4633	02/05/03