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BUCKHEAD AMERICA CORP Form 8-K May 28, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 28, 2002

BUCKHEAD AMERICA CORPORATION (Exact name of registrant as specified in charter)

Commission File Number 0-22132

Delaware (State or other jurisdiction of (IRS Employer Identification No.) incorporation)

58-2023732

7000 Central Parkway Suite 850 Atlanta, Georgia

30328 Zip Code)

(Address of principal executive offices)

Registrant's telephone number including area code (770) 393-2662

(Former name or former address, if changed since last report)

Item 5. Other Events.

On May 24, 2002, Buckhead America Corporation (the "Company") published the press release attached hereto as Exhibit 99.1.

- Item 7. Financial Statements and Exhibits.
 - (a) Financial Statements.

Not applicable.

(b) Pro Forma Financial Information.

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Not applicable.

(c) Exhibits.

Exhibit Number Description
----99.1 Press Release dated May 24, 2002

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKHEAD AMERICA CORPORATION

Date: May 28, 2002 By: /s/ Robert B. Lee

Robert B. Lee, Vice President and Chief

Financial Officer

EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated May 24, 2002

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