

PATRICK INDUSTRIES INC
Form NT 10-Q
November 12, 2008
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 12b-25

Commission File Number 000-03922

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 11-K Form 20-F Form 10-Q Form N-SAR

For Period Ended: September 28, 2008

- | | |
|--|---|
| <input type="radio"/> Transition Report on Form 10-K | <input type="radio"/> Transition Report on Form 10-Q |
| <input type="radio"/> Transition Report on Form 20-F | <input type="radio"/> Transition Report on Form N-SAR |
| <input type="radio"/> Transition Report on Form 11-K | |

For the Transition Period Ended
Read attached instruction sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify item(s) to which the notification relates:

Part I. Registrant Information

Full name of registrant: Patrick Industries, Inc. (the Company)
Former name if applicable: N/A

Address of principal executive office (*Street and number*):

107 West Franklin, P.O. Box 638

City, State and Zip Code: Elkhart, Indiana 46515

Part II. Rule 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before 15th calendar day following the

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prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part III. Narrative

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed).

The Company will not be filing its quarterly report on Form 10-Q for the period ended September 28, 2008 (the Third Quarter 10-Q) by the prescribed deadline due to discussions currently being held with the Company's senior lenders to modify the terms and conditions of its Credit Agreement and the pursuit of alternative sources of financing. The Company believes that the outcome of such discussions could impact certain disclosures in its Third Quarter 10-Q. The Company expects to file the Third Quarter 10-Q on or before November 17, 2008.

Part IV. Other Information

(1) Name and telephone number of person to contact in regard to this notification.

Andy L. Nemeth

Executive Vice President Finance, CFO
(Name)

(574) 294-7511
(Area Code) (Telephone Number)

(2) Have all other periodic reports required under Sections 13 and 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Patrick Industries, Inc. has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2008

By: /s/ Andy L. Nemeth
Name: Andy L. Nemeth
Title: Executive Vice President Finance,
Secretary-Treasurer, and Chief
Financial Officer

