Edgar Filing: GRILL CONCEPTS INC - Form 4

GRILL CON Form 4	NCEPTS INC									
January 20, 2	2009									
FORM	UNITED	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 20(b) of the Investment Company Act of 1040								
Check th if no long subject to Section 1 Form 4 o Form 5 obligatio may cont See Instru 1(b).	ger 5 16. 5 5 5 5 5 5 5 5 5 5 5 5 5									
(Print or Type I	Responses)									
MATHEWSON CHARLES N Symbol			uer Name an ol L CONCE]	5. Relationship of Reporting Person(s) to Issuer			
9295 PROTOTYPE DRIVE (Month/E 01/15/2 (Street) 4. If Ame			h/Day/Year)	5			(Check all applicable) Director X 10% Owner Officer (give title below) Other (specify below)			
			mendment, D Month/Day/Yea	-	l		6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person			
RENO, NV	89502]	Form filed by Me Person	ore than One Re	porting	
(City)	(State)	(Zip) T	able I - Non-	Derivative	Secur	ities Acqu	ired, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)		Code	omr Dispos (Instr. 3, 4	ed of ((D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	01/15/2009		Р	32,833	A	\$ 0.6078	1,026,127	D <u>(1)</u>		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	ior	of Deriv	vative rities uired or osed)) r. 3,			7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	r	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Warrant to Purchase Common Stock	\$ 7 <u>(2)</u>							07/17/2007	07/17/2012	Common Stock	40,670
Warrant to Purchase Common Stock	\$4							09/02/2008	09/02/2015	Common Stock	600,000
Series C Convertible Preferred Stock	\$4							09/02/2008	08/31/2015	Common Stock	1,250,000

Edgar Filing: GRILL CONCEPTS INC - Form 4

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
MATHEWSON CHARLES N 9295 PROTOTYPE DRIVE RENO, NV 89502		Х					
Signatures							
Charles N. Mathewson, Trustee	01/2	20/2009					
**Signature of Reporting Person	1	Date					

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) All holdings noted represent holdings by the reporting person in his capacity as sole trustee of The Charles N. Mathewson Trust dtd 7/22/92.
- (2) Exercise price of the warrant was automatically reset, effective September 2, 2008, from its original exercise price of \$8.05 pursuant to antidilution provisions in the warrant.

(3)

Edgar Filing: GRILL CONCEPTS INC - Form 4

Each share of Series C Convertible Preferred Stock is convertible into 250 shares of Common Stock based on a face value of \$1,000 per share and a conversion price of \$4.00 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.