## Edgar Filing: PROCTER & GAMBLE CO - Form FWP

PROCTER & GAMBLE CO Form FWP February 13, 2008

Filed Pursuant to 433 Registration No. 333-145938 February 12, 2008

## **Pricing Term Sheet**

Procter & Gamble International Funding SCA Floating Rate Notes due February 19, 2009 Guaranteed by The Procter & Gamble Company

Issuer:	Procter & Gamble International Funding SCA
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Guarantor: The Procter & Gamble Company

**Aggregate Principal Amount** 

Offered:

\$1,500,000,000

Maturity Date: February 19, 2009

**Coupon (Interest Rate):** 3-month U.S. LIBOR + 7 basis points

**Price to Public (Issue Price):** 100% of principal amount

**Interest Payment Dates:** February 19, May 19, August 19, and November 19, commencing

May 19, 2008

**Day Count Convention:** Actual/360

**Redemption:** Not redeemable other than upon certain changes in withholding taxes

as described in the Prospectus

**Trade Date:** February 12, 2008

**Settlement Date (T+4):** February 19, 2008, which is the fourth business day following the

trade date specified above (such settlement cycle being referred to as T+4 ). Purchasers should note that the ability to settle secondary market trades of the notes effected on the date of pricing and the succeeding

business days may be affected by the T+4 settlement.

CUSIP Number: 742732 AA8

ISIN Number: US742732AA83

**Denominations:** \$2,000 x \$1,000

Joint Book-Running Managers: Citigroup Global Markets Inc., Goldman, Sachs & Co., Merrill Lynch,

Pierce, Fenner & Smith Incorporated

Co-Managers: ABN AMRO Incorporated, Deutsche Bank Securities Inc., HSBC

Securities (USA) Inc., J.P. Morgan Securities Inc., Morgan Stanley &

Co. Incorporated

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**Type of Offering:** SEC Registered

Listing: None

**Long-term Debt Ratings of** 

**The Procter & Gamble** Moody s: Aa3 (Negative Outlook); S&P: AA- (Stable)

**Company:** 

**Note**: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll free at 1-877-858-5407, Goldman, Sachs & Co. toll free at 1-866-471-2526, or Merrill Lynch, Pierce, Fenner & Smith Incorporated toll free at 1-866-500-5408.

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