

TBA ENTERTAINMENT CORP

Form 8-K

June 15, 2004

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

**Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): June 11, 2004

**TBA ENTERTAINMENT
CORPORATION**

(Exact name of registrant as specified in its charter)

**DELAWARE
(State or other jurisdiction of
incorporation)**

**0-22582
(Commission File Number)**

**62-1535897
(I.R.S. Employer
Identification No.)**

**16501 VENTURA BOULEVARD, SUITE 601, ENCINO, CALIFORNIA 91436
(Address of principal executive offices, including zip code)**

**(818) 728-2600
(Registrant's telephone number, including area code)**

TABLE OF CONTENTS

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 9. Regulation FD Disclosure.

INDEX OF EXHIBITS

EXHIBIT 99.1

Table of Contents

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits. The following is filed as an Exhibit to this Report:

99.1 TBA Entertainment Corporation Press Release dated June 11, 2004.

Item 9. Regulation FD Disclosure.

On June 11, 2004, TBA Entertainment Corporation issued a press release announcing the final determination of the merger consideration to be paid to TBA stockholders as a result of TBA's proposed merger pursuant to the merger agreement executed April 8, 2004, the text of which is attached as Exhibit 99.1.

Limitation on Incorporation by Reference: In accordance with general instruction B.2 of Form 8-K, the information in this report is furnished under Item 9 and shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liability of that section.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TBA ENTERTAINMENT CORPORATION

By: /s/ Bryan J. Cusworth

Bryan J. Cusworth
Chief Financial Officer

DATE: June 14, 2004

Table of Contents

INDEX OF EXHIBITS

<u>Exhibit Number</u>	<u>Exhibit Description</u>
99.1	Press Release dated June 11, 2004