

KB HOME
Form 8-K
December 15, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 15, 2004**

KB HOME

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-9195
(Commission
File Number)

95-3666267
(IRS Employer
Identification No.)

10990 Wilshire Boulevard, Los Angeles, California 90024
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(310) 231-4000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On December 9, 2004 KB Home filed a prospectus supplement, dated December 7, 2004, under its Registration Statements on Form S-3 (333-71630 and 333-120458), relating to the offering of \$300,000,000 aggregate principal amount of its 5-7/8% Senior Notes due 2015 (the Notes). Exhibits are filed herewith in connection with the issuance of the Notes on December 15, 2004.

Item 9.01 Exhibits

(c) Exhibits.

- 1.8 Underwriting Agreement, dated December 7, 2004, regarding \$300,000,000 of KB Home's 5-7/8% Senior Notes due 2015.
- 4.24 Form of 5-7/8% Senior Note due 2015.
- 4.25 Officers' Certificate, dated December 15, 2004, establishing the form and terms of the Notes.
- 5.2 Opinion of Munger, Tolles & Olson LLP.
- 8.1 Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).
- 23.3 Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 15, 2004

KB HOME

By: /s/ KIMBERLY N. KING
Kimberly N. King
Vice President, Associate General
Counsel and Corporate Secretary

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EXHIBIT INDEX

**Exhibit
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