EOG RESOURCES INC Form FWP May 18, 2009

> Filed Pursuant to Rule 433 Registration No. 333-159301 Free Writing Prospectus Dated May 18, 2009

EOG Resources, Inc. Pricing Term Sheet Relating to Preliminary Prospectus Supplement dated May 18, 2009 5.625% Senior Notes due 2019

EOG Resources, Inc. Issuer: Size: \$900,000,000 June 1, 2019 Maturity: Coupon: 5.625% Treasury benchmark: 3.125% Notes due May 15, 2019 Treasury yield: 3.199% Re-offer spread: 245 bps Price: 99.816% of face amount 5.649% Yield to maturity: **Interest Payment Dates:** June 1 and December 1, commencing December 1, 2009 **Redemption Provisions:** Make-whole call At any time at the greater of (i) 100% or (ii) a discount rate of Treasury plus 37.5 basis points Settlement: T+3; May 21, 2009 **CUSIP/ISIN:** 26875PAD3 / US26775PAD33 Ratings*: Moody s: A3 (stable outlook) S&P: A- (stable outlook) Bookrunners: Barclays Capital Inc. Deutsche Bank Securities Inc. J.P. Morgan Securities Inc. Banc of America Securities LLC **Co-Managers: BBVA** Securities Inc. BMO Capital Markets Corp. Citigroup Global Markets Inc. Comerica Securities Inc. Fortis Securities LLC Goldman, Sachs & Co. Mitsubishi UFJ Securities (USA), Inc. Morgan Stanley & Co. Incorporated **RBC** Capital Markets Corporation Scotia Capital (USA) Inc. SG Americas Securities, LLC **UBS Securities LLC** Wachovia Capital Markets, LLC

 Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and any other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online data base (IDEA) on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. at 1-888-227-2275 (ext. 2663), Deutsche Bank Securities Inc. at 1-800-503-4611, or J.P. Morgan Securities Inc. collect at 1-212-834-4533.