

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K/A

May 11, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K/A**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 2, 2005**

**MUNICIPAL MORTGAGE & EQUITY, LLC**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**011-11981**  
(Commission  
File Number)

**52-1449733**  
(IRS Employer  
Identification No.)

**621 East Pratt Street, Suite 300**  
**Baltimore, Maryland**  
(Address of principal executive offices)

**21202**  
(ZIP Code)

Registrant's telephone number, including area code: (443) 263-2900

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition.**

Exhibits 99.2 and 99.3 furnished by the Company in its current report on Form 8-K filed on May 2, 2005 are hereby amended by the information set forth in the Company's Supplemental Analyst Package filed as Exhibit 99.2 and Supplemental Financial Statements filed as Exhibit 99.3 to the Current Report on this Form 8-K/A. This amendment reflects changes to the investment in tax-exempt bonds and interests in bond securitizations and accumulated other comprehensive loss balances and related ratios in Exhibits 99.2 and 99.3.

The Company believes that certain statements in the earnings press release may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are made on the basis of management's views and assumptions regarding future events and business performance as of the time the statements are made. Actual results may differ materially from those expressed or implied. Information concerning factors that could cause actual results to differ materially from those in forward-looking statements is contained from time to time in the Company's filings with the U.S. Securities and Exchange Commission.

This information furnished under Item 2.02. Results of Operations and Financial Condition, of this Form 8-K/A including the exhibits related hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**

*(c) Exhibits*

99.2 Supplemental Analyst Package, dated May 2, 2005.

99.3 Supplemental Financial Statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY, LLC

By: /s/ William S. Harrison  
Name: William S. Harrison  
Title: Executive Vice President and Chief  
Financial Officer

Date: May 11, 2005

**EXHIBIT INDEX**

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