

DOMINOS PIZZA INC  
Form SC 13G  
November 05, 2007

OMB APPROVAL  
OMB Number: 3235-0145  
Expires: February 28, 2009  
Estimated average burden  
hours per response...10.4

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
**SCHEDULE 13G**

Under the Securities Exchange Act of 1934\*  
Domino s Pizza, Inc.

(Name of Issuer)  
Common Stock, \$0.01 Par Value Per Share

(Title of Class of Securities)  
25754A201

(CUSIP Number)  
October 24, 2007

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☒ Rule 13d-1(c)

☐ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Person Authorized to Receive Notices and Communications:

Janice V. Sharry, Esq.  
Haynes and Boone, LLP  
901 Main Street, Suite 3100  
Dallas, Texas 75202  
(214) 651-5562

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CUSIP No. 25754A201

Page 2 of 7

**1** NAMES OF REPORTING PERSONS  
MSD Capital, L.P., a Delaware limited partnership

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
74-2880190

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

**2**  
(a) ☐  
(b) ☐

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

**5** SOLE VOTING POWER  
NUMBER OF 0

**6** SHARES SHARED VOTING POWER  
BENEFICIALLY OWNED BY 3,131,500

**7** EACH SOLE DISPOSITIVE POWER  
REPORTING PERSON 0

**8** WITH: SHARED DISPOSITIVE POWER  
3,131,500

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,131,500

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.1%

**12** TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

PN

CUSIP No. 25754A201

Page 3 of 7

**1** NAMES OF REPORTING PERSONS  
MSD Torchlight, L.P., a Delaware limited partnership

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
38-3655304

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

**2**  
(a) ☐  
(b) ☐

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

**5** SOLE VOTING POWER  
NUMBER OF 0

**6** SHARES SHARED VOTING POWER  
BENEFICIALLY OWNED BY 3,131,500

**7** EACH SOLE DISPOSITIVE POWER  
REPORTING PERSON 0

**8** WITH: SHARED DISPOSITIVE POWER  
3,131,500

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,131,500

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.1%

**12** TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

PN

CUSIP No. 25754A201

Page 4 of 7

Item 1(a)     Name of Issuer:

Domino's Pizza, Inc. (the Company)

Item 1(b)     Address of Issuer's Principal Executive Offices:

30 Frank Lloyd Wright Drive  
Ann Arbor, Michigan 48106

Item 2(a)     Names of Persons Filing:

MSD Capital, L.P.  
MSD Torchlight, L.P.

Item 2(b)     Addresses of Principal Business Offices:

MSD Capital, L.P.  
645 Fifth Avenue, 21st Floor  
New York, New York 10022

MSD Torchlight, L.P.  
645 Fifth Avenue, 21st Floor  
New York, New York 10022

Item 2(c)     Citizenship:

MSD Capital, L.P.     Delaware  
MSD Torchlight, L.P.     Delaware

Item 2(d)     Title of Class of Securities:

Common Stock, par value \$0.01 per share (the Common Stock).

Item 2(e)     CUSIP Number:

25754A201

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CUSIP No. 25754A201

Page 5 of 7

Item 3      Status of Persons Filing:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) ☐ An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☐ Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Item 4      Ownership:

- (a) As of November 2, 2007, MSD Torchlight, L.P., a Delaware limited partnership ( Torchlight ), was the record and beneficial owner of 3,131,500 shares (the Shares ) of Common Stock of the Company. MSD Capital, L.P., a Delaware limited partnership ( MSD ), is the general partner of Torchlight, and therefore may be deemed to be the indirect beneficial owner of the Shares. MSD Capital Management LLC is the general partner of MSD.

- (b) Percent of Class: 5.1%.

- (c) Number of shares as to which the person has:
  - (i) sole power to vote or to direct the vote:

0

- (ii) shared power to vote or to direct the vote:

MSD Capital, L.P.    3,131,500  
 MSD Torchlight, L.P.    3,131,500

- (iii) sole power to dispose or to direct the disposition of:

0

- (iv) shared power to dispose or to direct the disposition of:

MSD Capital, L.P.    3,131,500  
 MSD Torchlight, L.P.    3,131,500



CUSIP No. 25754A201

Page 6 of 7

Item 5      Ownership of 5% or Less of a Class:

Not applicable.

Item 6      Ownership of More than 5% on Behalf of Another Person:

Not applicable.

Item 7      Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person:

Not applicable.

Item 8      Identification and Classification of Members of the Group:

Not applicable.

Item 9      Notice of Dissolution of Group:

Not applicable.

Item 10      Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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CUSIP No. 25754A201

Page 7 of 7

**SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: November 5, 2007

**MSD CAPITAL, L.P.**

By: MSD Capital Management LLC, its general partner

By: /s/ Marc R. Lisker

Marc R. Lisker  
Manager and General Counsel

**MSD TORCHLIGHT, L.P.**

By: MSD Capital, L.P., its general partner

By: MSD Capital Management LLC, its general partner

By: /s/ Marc R. Lisker

Marc R. Lisker  
Manager and General Counsel

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**EXHIBITS**

Exhibit A Joint Filing Agreement, dated November 5, 2007, entered into by and between MSD Capital, L.P. and MSD Torchlight, L.P.