TIMCO AVIATION SERVICES INC Form 8-K June 20, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

JUNE 20, 2005

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

Commission File No. 1-11775

TIMCO AVIATION SERVICES, INC.

(Exact Name Of Registrant As Specified In Its Charter)

Delaware (State Or Other Jurisdiction Of Incorporation Or Organization) 65-0665658 (IRS Employer Identification No.)

623 Radar Road Greensboro, North Carolina 27410 (Address Of Principal Executive Offices)

(336) 668-4410 (x8010)

(Registrant s Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On June 20, 2005, TIMCO Aviation Services, Inc (the Company) issued a press release (the Press Release) reporting its intent to commence a rights offering and to effect a reverse stock split of its issued and outstanding common stock. A copy of the press release announcing this information is attached to this report as Exhibit 99.1

Item 9.01 Financial Statements and Exhibits.

- (c) Exhibits
- 99.1 Press release issued by TIMCO Aviation Services, Inc. on June 20, 2005

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TIMCO Aviation Services, Inc.

By: /s/Roy T. Rimmer, Jr.

Chairman and Chief Executive Officer

Dated: June 20, 2005

Index to Exhibits

Exhibit Number	Description of Exhibit
99.1	Press release issued by TIMCO Aviation Services, Inc. on June 20, 2005.

4