CHEVRONTEXACO CORP
Form 8-K
November 19, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OF 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): OCTOBER 9, 2001

CHEVRONTEXACO CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE	1-368-2	94-0890210
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer No.)

575 MARKET STREET, SAN FRANCISCO, CA	94105
(Address of principal executive offices)	(Zip Code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (415) 894-7700

NONE
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On October 9, 2001, a wholly owned subsidiary of Chevron Corporation, a Delaware corporation ("Chevron"), merged (the "Merger") with and into Texaco Inc., a Delaware corporation ("Texaco"), pursuant to an Agreement and Plan of Merger, dated as of October 15, 2000 (as amended, the "Merger Agreement"), by and among Chevron, Texaco and Keepep Inc., a Delaware corporation ("Keepep"). As a result of the Merger, Texaco became a wholly owned subsidiary of Chevron. In addition, Chevron changed its name to "ChevronTexaco Corporation" in connection with the Merger (ChevronTexaco Corporation is referred to herein as "ChevronTexaco").

We accounted for the Merger as a pooling of interests. The following items are attached hereto as Exhibit 99.1 and incorporated herein by reference.

- Review of Operations 1998-2000

- Audited Supplemental Combined Financial Statements 1998-2000

- Supplemental Information on Oil and Gas Producing Activities 1998-2000

- Financial Summary 1996-2000

- Audited Schedule II -- Valuation and Qualifying Accounts 1998-2000

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

The following exhibits are filed as part of this report:

EXHIBIT NO.	DESCRIPTION
23.1	Consent of Independent Accountants, PricewaterhouseCoopers LLP
23.2	Consent of Independent Public Accountants, Arthur Andersen LLP
99.1	Review of Operations 1998-2000, Audited Supplemental Combined Financial Statements 1998-2000, Supplemental Combined Information on Oil and Gas Producing Activities 1998-2000, Financial Summary 1996-2000, Audited Schedule II -- Valuation and Qualifying Accounts 1998-2000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 19, 2001

CHEVRONTEXACO CORPORATION

By /s/ S. J. CROWE

S. J. Crowe,
Vice President and Comptroller
(Principal Accounting Officer and
Duly Authorized Officer)

EXHIBIT INDEX

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