

Edgar Filing: ROCKY SHOES & BOOTS INC - Form 8-K

ROCKY SHOES & BOOTS INC  
Form 8-K  
October 24, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

-----  
DATE OF REPORT: OCTOBER 23, 2002

-----  
ROCKY SHOES & BOOTS, INC.  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Ohio	0-21026	31-1364046
----- (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	----- (COMMISSION FILE NO.)	----- (IRS EMPLOYER IDENTIFICATION NUMBER)

-----  
39 East Canal Street  
Nelsonville, Ohio 45764  
(740) 753-1951  
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER  
INCLUDING AREA CODE OF REGISTRANT'S  
PRINCIPAL EXECUTIVE OFFICES)

-----  
Not Applicable  
(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

-----  
ITEM 5. OTHER ITEMS.

On October 23, 2002, Rocky Shoes & Boots, Inc., an Ohio corporation (the "Company"), issued a press release announcing that the Company had obtained

## Edgar Filing: ROCKY SHOES & BOOTS INC - Form 8-K

a two-year extension of its bank credit facility with GMAC Business Credit, LLC ("GMAC"). The press release, dated October 23, 2002, is included as Exhibit 99 to this Form 8-K and is incorporated herein by this reference. The Eighth Amendment to the Loan and Security Agreement, dated as of October 21, 2002, among the Company, Lifestyle Footwear, Inc., and GMAC, is included as Exhibit 10.1 to this Form 8-K and is incorporated herein by this reference.

### ITEM 7. EXHIBITS.

#### (c) EXHIBITS.

Exhibit No.	Description
10.1	Eighth Amendment to Loan and Security Agreement, dated as of October 21, 2002, among Rocky Shoes & Boots, Inc., Lifestyle Footwear, Inc., and GMAC Business Credit, LLC.
99	Press Release, dated October 23, 2002, entitled "Rocky Shoes & Boots, Inc. Announces New Credit Facility."

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKY SHOES & BOOTS, INC.

Date: October 24, 2002

By: /s/ James E. McDonald

-----  
James E. McDonald, Vice President and  
Chief Financial Officer

### EXHIBIT INDEX

Exhibit No.	Description
10.1	Eighth Amendment to Loan and Security Agreement, dated as of October 21, 2002, among Rocky Shoes & Boots, Inc., Lifestyle Footwear, Inc., and GMAC Business Credit, LLC.
99	Press Release, dated October 23, 2002, entitled "Rocky Shoes & Boots, Inc. Announces New Credit

Facility."